



ABN 53 132 857 008

28 April 2023

Dear Shareholder

Notice is hereby given that the Annual General Meeting of Shareholders of Falcon Oil & Gas Australia Limited ('Company') will be held at the **Company's Registered Office, 17 Phoenix Street Nightcliff, Darwin 0810 NT at 4.00pm (ACST) on Thursday, 25 May 2023** and accessible via conference call for those unable to attend in person.

In accordance with recent amendments to the Corporations Act 2001 (Cth), the Company is sending this notification letter instead of despatching physical copies of the Notice of Meeting ('Notice'). The Notice and accompanying explanatory statement (Meeting Materials) are being made available to shareholders electronically.

A copy of the Notice can be found online at the Company's website:

<https://falconaustralia.com.au/reports-filings/>

A copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to complete and lodge their proxies in accordance with the instructions set out in the proxy form and the Notice (also noted below).

If you would like to receive electronic communications from the Company in the future, please update your communication elections online at www.InvestorServe.com.au. If you have not yet registered, you will need your shareholder information including SRN/HIN details.

The Notice is important and should be read in its entirety. If you have any questions regarding the matters set out in the Notice or if you are unable to access the Meeting Materials online please contact our share registry, Boardroom Pty Limited on enquiries@boardroomlimited.com.au or 1300 737 760 (within Australia) or +61 2 9290 9600 (Outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday, to arrange a copy.

How to submit your vote in advance of the meeting

To be valid, your proxy form (and any power of attorney under which it is signed) must be received at an address given below by 4.00pm (ACST) on Tuesday, 23 May 2023. Any proxy form received after that time will not be valid for the scheduled meeting.

The completed Proxy form may be returned:

online to: <https://www.votingonline.com.au/falcon23>

by fax to: +61 2 9290 9655

by mail to: Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2000, Australia

In person: Boardroom Pty Limited,
Level 8, 210 George Street,
Sydney NSW 2000

We look forward to your participation at the AGM and thank you for your continued support.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'S. Peterson'.

Stephen Peterson

Company Secretary